

Coal Asia Holdings, Inc.						
Computation of Public Ownership as of June 30, 2014						
			Number of Shares			
			A	B	Total	
Number of Issued Shares			4,000,000,004		4,000,000,004	
Less: Number of Treasury Shares (if any)			0		0	
Number of Outstanding Shares			4,000,000,004		4,000,000,004	
Less:						
			% to total I/ O Shares	A	B	Total
Directors						
Harald R. Tomintz						
Direct			0.0000%	1,000		1,000
Indirect			0.0000%	0		0
Jaime T. Ang						
Direct			0.0000%	1,000		1,000
Indirect			0.0000%	0		0
Dexter Y. Tiu						
Direct			16.0000%	640,000,000		640,000,000
Indirect						
A. Bayani K. Tan						
Direct			0.0050%	200,001		200,001
Indirect						
Eric Y. Roxas						
Direct			16.005%	640,200,000		640,200,000
Indirect						
Juan Kevin Belmonte						
Direct				1		1
Indirect			0.0000%	0		0
Aristides S. Armas						
Direct			0.0000%	10,001		10,001
Indirect						
Sub- total			32.0100%	1,280,412,003		1,280,412,003
Officers						
Harald Tomintz						
Direct			0.0000%	0		0
Indirect						
Jaime T. Ang						
Direct			0.0000%	0		0
Indirect						
Dexter Y. Tiu						
Direct			0.0000%	0		0
Indirect						
Rosanna T. Desiderio						
Direct			0.0000%	1		1
Indirect						
Ria Carmela Cruz						
Direct			0.0000%	0		0
Indirect						
Sub- total			0.0000%	1		1

Principal stockholders						
		Gertim G. Chuahiong				
		Direct	16.000%	640,000,000		640,000,000
		Indirect				
		Alexander Y. Tiu				
		Direct	16.000%	640,000,000		640,000,000
		Indirect				
		JFKC Equities, Inc.	16.000%	640,000,000		640,000,000
		Sub- total	48.0000%	1,920,000,000		1,920,000,000
		TOTAL	80.0100%	3,200,412,004	0	3,200,412,004
Total Number of Shares Owned by the Public				799,588,000	0	799,588,000

<u>PUBLIC OWNERSHIP PERCENTAGE</u>			
<u>Total Number of Shares Owned by the Public</u>			
<u>Total Issued and Outstanding Shares</u>			
<u>799,588,000</u>	shares	<u>19.9897%</u>	
4,000,000,004	shares		
Number of Issued and Outstanding Shares	=		4,000,000,004
Number of Outstanding Shares	=		4,000,000,004
Number of Treasury Shares	=		
Number of Listed Shares	=		4,000,000,004
Number of Foreign Owned Shares	=		12,868,000
Foreign Ownership Level (%)	=		0.32%
Foreign Ownership Limit (%)	=		40%
Note: Please observe the same cut- off date.			