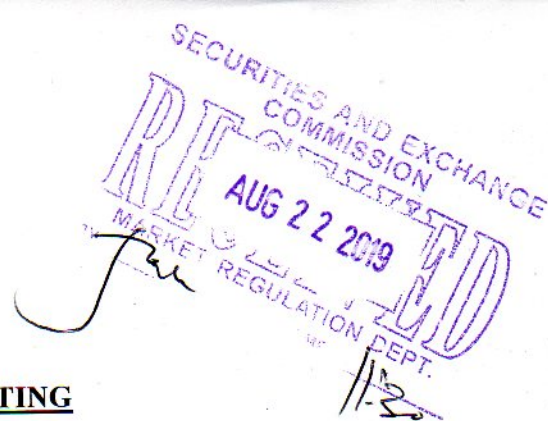




Coal Asia Holdings

Reliable energy resources through responsible mining



NOTICE OF ANNUAL STOCKHOLDERS' MEETING

TO: ALL STOCKHOLDERS

NOTICE is hereby given that the annual meeting of the stockholders of **COAL ASIA HOLDINGS, INCORPORATED** will be held on Tuesday, 17 September 2019 at 9:00 in the morning, at the Dasmariñas Room, Makati Sports Club, L.P. Leviste cor. Gallardo St., Salcedo Village, 1227 Makati City, to consider the following:

AGENDA

- 1) Call to Order
- 2) Proof of Notice of Meeting
- 3) Certification of Quorum
- 4) Approval of the Minutes of the Previous Annual Stockholders' Meeting
- 5) Approval of 2018 Operations and Results
- 6) Ratification of All Acts of the Board of Directors and Officers
- 7) Election of Directors
- 8) Appointment of External Auditor
- 9) Other Matters
- 10) Adjournment

Attached is a list of the rationale for each of the above agenda items for reference.

In accordance with the rules of the Philippine Stock Exchange, the close of business on **26 July 2019** has been fixed as the record date for the determination of the stockholders entitled to notice of, and vote at, said meeting and any adjournment thereof.

Registration for those who are personally attending the meeting will start at 8:00 in the morning and end promptly at 8:50 a.m. All stockholders who will not, are unable, or do not expect to attend the meeting in person are encouraged to fill out, date, sign and send a proxy to the Corporation's principal office. All proxies should be received by the Corporation on or before Friday, **6 September 2019**. Proxies submitted shall be validated by a Committee of Inspectors on **9 September 2019** at 10:00 in the morning at the Corporation's principal office. For corporate stockholders, the proxies should be accompanied by a Secretary's Certification on the appointment of the corporation's authorized signatory.

To avoid any inconvenience in registering your attendance at the meeting, you or your proxy is requested to bring identification paper(s) containing a photograph and signature, e.g. passport or driver's license.

Makati City, Metro Manila.


ANN MARGARET K. LORENZO
Assistant Corporate Secretary