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Company Information

SEC Registration No.: CS201210314
Company Name: COAL ASIA HOLDINGS INCORPORATED
Industry Classification: J66940
Company Type: Stock Corporation

Document Information

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COVER SHEET

CS201210314
SEC Registration Number

TUBIG PILIPINAS HOLDINGS INC.

(Company's Full Name)

3RD FLOOR JTKC CENTRE, 2155 CHINO ROCES AVE,. MAKATI CITY

(Business Address: No. Street/City/Province)

ROSANNA T. DESIDERIO
Contact Person

8819-8892
Company Telephone Number

12 31
Month Day
Fiscal year

SEC FORM 17-C

Month Day
Annual Meeting

N/A
Secondary License Type, if applicable

Department Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITES REGULATION CODE (SRC)
AND SRC RULE 17(2)(c) THEREUNDER

1. **July 01, 2026**
   Date of Report (Under of earliest event reported)

2. SEC Identification Number **CS201210314**

3. BIR Tax Identification No. **008-297-271**

4. **TUBIG PILIPINAS HOLDINGS INC.**
   Exact name of registrant as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. _______ (SEC Use Only)
   Industry Classification Code

7. **3/F JTKC Centre, 2155 Don Chino Roces Ave., Makati City**
   Address of principal office

8. **(632) 8813-8892**
   Registrant's telephone number, including area code

9. **COAL ASIA HOLDINGS INCORPORATED**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	**40,000,000,040**

11. Indicate the item numbers reported herein: **Item 2 & 9**

Subject:
Disposition of asset as approved by the Board and ratified by the Stockholders of the Company

Background:
Change in the contract price from P29.1M to P45.6M as approved by the Board of Directors

Rationale:
The divestment of TMEC aligns the Company's strategic objective of pivoting its business from coal mining into water utilities. Acquiring TPGI represents a unique and valuable opportunity for the Company to transform its business and play an important role in improving the quality of Philippine infrastructure and the delivery of basic services through the sustainable development of the country's water facilities.

DETAILS OF THE ACQUISITION OR DISPOSITION:

Date:
July 1, 2026

Description of the Transaction:
Divestment of its asset and disposition to another entity

Manner:
Sale

Description of assets involved:
Titan Mining and Energy Corporation (TMEC) is an asset of the Company, has a Coal Operating Contract awarded by the DOE

TERMS AND CONDITIONS OF THE TRANSACTION:

Amount of consideration:
P45,600,000.00

Principle followed in determining the amount of consideration:
Fairness opinion and valuation report submitted by Isla Lipana & Co., a Philippine Member-Firm of the PWC Network/Group dated 22 December 2025

Terms of Payment:
Cash

Conditions precedent to closing of the transaction:
Approval by Stockholders at the Special Stockholders' Meeting (SSM) to be held on 11 February 2026. DONE.

Acquiree Company:
South Eastern Energy Corporation

Effects on the business:
As the purpose of the Company has pivoted to water bulk distribution, septage, sewage and related activities, the divestment is a necessary component in the change in the business of the company; the concomitant acquisition of TPGI represents a unique and valuable opportunity for the Company to transform its business and play an important role in improving the quality of Philippine infrastructure and the delivery of basic services through the sustainable development of the country's water facilities.

Other Relevant Information:
This disclosure is an amendment to the disclosure made on 22 December 2025, specifically as to the following details:

(I) Confirmation of the then preliminary Valuation Report and Fairness Opinion Report (As approved and disclosed on 22 December 2025) as the final Valuation Report and Fairness Opinion Report and the corresponding confirmation thereof as the principle followed in determining the amount of consideration approved by the Board during its SSM held on 29 January 2026;

(II) Indication of the amount of consideration as approved by the Board during its SSM held on 29 January 2026;

(III) Identification of the transferee of the asset as approved by the Board during its SSM held on 29 January 2026;

(IV) Confirmation of approval by the Stockholders at the 11 February 2026 SSM as condition precedent to closing of the transaction;

(V) Statement on the effect on the business and operations of the Company.

Reason for the Amendment: the change in Contract Price from P29.1M to P45.6M was approved by the Board of Directors during their meeting on 1 July 2026.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TUBIG PILIPINAS HOLDINGS INC.
(Registrant)

By:

ERIC PETER Y. ROXAS
Corporate Secretary

Date: **01 July 2026**