COVER SHEET

C S 2 0 1 2 1 0 3 1 4
SEC Registration Number

C O A L   A S I A   H O L D I N G S   I N C O R P O R A T E D

(Company's Full Name)

3 R D   F L O O R   J T K C   C E N T E R ,   2 1 5 5
C H I N O   R O C E S   A V E , .   M A K A T I   C I T Y

ANN MARGARET K. LORENZO

8632-0905
Company Telephone Number

1 2   3 1
Month   Day
Fiscal Year

Month   Day
Annual Meeting

SEC FORM 17-C dated 23 May 2024
(Re: Amendment of AOI)
Form Type

Secondary License Type, if applicable

Department Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(2)(c) THEREUNDER

1. **23 May 2024**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS201210314**

3. BIR Tax Identification No. **008-297-271**

4. **COAL ASIA HOLDINGS, INCORPORATED**
   Exact name of registrant as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. ___________ (SEC Use Only)
   Industry Classification Code

7. **3/F JTKC Centre, 2155 Don Chino Roces Ave., Makati City**
   Address of principal office
   1231
   Postal Code

8. **(632) 8813-8892**
   Registrant's telephone number, including area code

9. **Not Applicable**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	**4,000,000,004**

11. Indicate the item numbers reported herein: **Item 9**

Please be advised that on 23 May 2024, the Board of Directors of Coal Asia Holdings, Incorporated ('COAL') approved the following amendments to the Articles of Incorporation:

1. The change in Primary and Secondary Purpose under Article II; and

2. The decrease in par value from Php 1.00 to Php 0.10 under Article VII.

The change in primary purpose is being made to reflect the addition of other sources of energy and technologies for their generation, to the Company's engagement in the power/energy generation business, while the change in secondary purpose is being made to reflect the inclusion of all other business activities that the Company may deal in. The proposed amendment to Article VII shall reflect the decrease in the par value of shares of stock from Php 1.00 to Php 0.10 to improve the liquidity in the trading of the Corporation's shares, as well as boost investor interest in and wider distribution of the Corporation's shares of capital stock thereby shoring up its marketability.

The foregoing amendments are subject to the approval of the shareholders and further approval of the Commission of the application for the amendment of COAL's Articles of Incorporation.

The amendment to the Articles of Incorporation will be submitted for approval of stockholders in its Annual Stockholders' Meeting to be held on 01 July 2024 (Monday) via videoconferencing.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COAL ASIA HOLDINGS INCORPORATED
(Registrant)

By:

ANN MARGARET K. LORENZO
Corporate Secretary

Date: **23 May 2024**

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